

NOTICE OF ANNUAL GENERAL MEETING

LONDON ASIA CAPITAL PLC

(Registered in England and Wales with number 03784771)

NOTICE is hereby given that the annual general meeting of London Asia Capital plc (the "**Company**") will be held at 11:00 a.m. on 30 June 2017 at The Manhattan Suite, Millennium Hotel Mayfair, 44 Grosvenor Square, Mayfair, London W1K 2HP to consider and, if thought fit, to pass the following resolutions. The first three of which shall be proposed as ordinary resolutions and the fourth shall be proposed as a special resolution.

ORDINARY RESOLUTIONS

1. **TO** receive and adopt the audited accounts of the Company for the year ended 31 December 2016 and the reports of the directors and auditors therein.
2. **TO** re-appoint Moore Stephens LLP as auditors of the Company to hold office from the conclusion of this meeting until the conclusion of the next general meeting at which accounts are laid before the Company.
3. **TO** authorise the directors to agree the remuneration of the auditors.

SPECIAL RESOLUTION

4. **TO** approve that the draft articles of association produced to the meeting and, for the purposes of identification, initialled by the Chairman, be adopted as the articles of association of the Company in substitution for, and to the exclusion of, the Company's existing articles of association in order to:
 - (a) empower the Company to communicate electronically with its members; and
 - (b) allow the Company's name to be changed by resolution of the board.

BY ORDER OF THE BOARD

David Fordham
Company Secretary

Registered Office
6 Grosvenor Street
London
W1K 4PZ

Dated 5 June 2017

Notes:

1. A proxy does not need to be a member of the Company but must attend the Annual General Meeting to represent you. Details of how to appoint the Chairman of the Annual General Meeting or another person as your proxy using the proxy form are set out in the notes to the proxy form. If you wish your proxy to speak on your behalf at the Annual General Meeting you will need to appoint your own choice of proxy (not the Chairman) and give your instructions directly to them.
2. In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders. For this purpose seniority is determined by the order in which the names of the holders stand in the register of members in respect of the joint holding.
3. You may appoint more than one proxy provided each proxy is appointed to exercise rights attached to different shares. You may not appoint more than one proxy to exercise rights attached to any one share. To appoint more than one proxy, please contact the Company Secretary at the address set out in note 4.
4. To be effective at the Annual General Meeting, a form of proxy duly executed (together with any power of attorney or other written authority under which it is executed or a notarially certified copy of such power or authority) must be delivered to 'The Company Secretary, London Asia Capital plc, 6 Grosvenor Street, London W1K 4PZ' by no later than 11:00 a.m. on 28 June 2017 or not less than 48 hours before the time of any adjourned meeting together with any authority under which it is agreed.
5. Any electronic address provided either in this notice or any related documents may not be used to communicate with the Company for any purposes other than those expressly stated.