

NOTICE OF ANNUAL GENERAL MEETING

LONDON ASIA CAPITAL PLC

(Registered in England and Wales with number 03784771)

Notice is hereby given that the annual general meeting (the "**AGM**") of London Asia Capital plc (the "**Company**") will be held at the London Marriott Hotel, Grosvenor Square, London W1K 6JP on 27 June 2019 at 10 a.m. for the purpose of considering and, if thought fit, passing the following resolutions, which shall all be proposed as ordinary resolutions:

ORDINARY RESOLUTIONS

1. **TO** receive and adopt the audited accounts of the Company for the year ended 31 December 2018 and the reports of the directors and auditors therein.
2. **TO** re-appoint BDO LLP as auditors of the Company to hold office from the conclusion of this meeting until the conclusion of the next general meeting at which accounts are laid before the Company.
3. **TO** re-appoint David Buchler as a director who retires by rotation in accordance with article 21(b) of the Company's articles of association and who, being eligible, offers himself for re-appointment as a director.
4. **TO** authorise the directors to agree the remuneration of the auditors.

BY ORDER OF THE BOARD

David Fordham
Company Secretary

Registered Office
6 Grosvenor Street
London
W1K 4PZ

Dated 3 June 2019

Notes:

1. Holders of London Asia Capital plc ordinary share and ordinary B shares are entitled to attend this meeting. Any member entitled to attend and vote at the meeting may appoint one or more proxies to attend, to speak and to vote on his behalf at the meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by the member. A proxy need not be a member of the Company but must attend the meeting to represent him or her.
2. A Form of Proxy is enclosed for holders of London Asia Capital plc ordinary shares and ordinary B shares. To be valid, the Form of Proxy (together with the power of attorney or other authority (if any) under which it is signed or a duly certified copy of such power of attorney or other authority) must be received, duly completed and signed, by the Company Secretary, London Asia Capital plc, 6 Grosvenor Street, London W1K 4PZ, no later than 10 a.m. on 25 June 2019. Completion of a Form of Proxy will not preclude a member from attending and voting in person.
3. A shareholder which is a corporation (including a company) (a "**corporation**") and which wishes to be represented at the meeting by a person with authority to speak, vote on a show of hands and vote on a poll (a "corporate representative") must submit a certified copy of the resolution giving the relevant authority to that corporate representative to the registered office (for the attention of the Company Secretary) by the same deadline as in note 2 above. A corporate representative has the same powers on behalf of the corporation he/she represents as that corporation could exercise if it were an individual member of the Company. Alternatively, a corporation may complete and return a Form of Proxy.
4. In the case of joint shareholders the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the votes of the other joint holders and for this purpose seniority shall be determined by the order in which their names stand in the register of members in respect of their joint holding. The names of all joint shareholders should be stated on the Form of Proxy, but the signature of one holder will be sufficient.
5. The resolutions will be decided on a show of hands unless a poll is demanded in accordance with the provisions of the articles of association of the Company and of the Companies Act 2006.
6. Any question relevant to the business of the AGM may be asked at the meeting by anyone permitted to speak at the meeting.